Review

Early Warning Systems for Acute Respiratory Infections: Scoping Review of Global Evidence

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Abstract

Background: Early warning systems (EWSs) are tools that integrate clinical observations to identify patterns indicating increased risks of clinical deterioration, thus facilitating timely and appropriate interventions. EWSs can mitigate the impact of global infectious diseases by enhancing information exchange, monitoring, and early detection.

Objective: We aimed to evaluate the effectiveness of EWSs in acute respiratory infections (ARIs) through a scoping review of EWSs developed, described, and implemented for detecting novel, exotic, and re-emerging ARIs.

Methods: We searched Ovid MEDLINE ALL, Embase, Cochrane Library (Wiley), and CINAHL (Ebsco). The search was conducted on October 03, 2023. Studies that implemented EWSs for the detection of acute respiratory illnesses were included. Covidence was used for citation management, and a modified Critical Appraisal Skills Programme (CASP) checklist was used for quality assessment.

Results: From 5838 initial articles, 29 met the inclusion criteria for this review. Twelve studies evaluated the use of EWSs within community settings, ranging from rural community reporting networks to urban online participatory surveillance platforms. Five studies focused on EWSs that used data from hospitalization and emergency department visits. These systems leveraged clinical and admission data to effectively detect and manage local outbreaks of respiratory infections. Two studies focused on the effectiveness of existing surveillance systems, assessing their adaptability and responsiveness to emerging threats and how they could be improved based on past performance. Four studies highlighted the integration of machine learning models to improve the predictive accuracy of EWSs. Three studies explored the applications of national EWSs in different health care settings and emphasized their potential in predicting clinical deterioration and facilitating early intervention. Lastly, 3 studies addressed the use of surveillance systems in aged-care facilities, highlighting the unique challenges and needs of monitoring and responding to health threats in environments housing vulnerable populations. The CASP tool revealed that most studies were relevant, reliable, and of high value (score 6: 11/29, 38%; score 5: 9/29, 31%). The common limitations included result generalizability, selection bias, and small sample size for model validation.

Conclusions: This scoping review confirms the critical role of EWSs in enhancing public health responses to respiratory infections. Although the effectiveness of these systems is evident, challenges related to generalizability and varying methodologies suggest a need for continued innovation and standardization in EWS development.

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KEYWORDS

early warning systems; acute respiratory infections; early detection systems

Introduction

A lack of preparedness and delayed action in response to emerging infectious diseases, particularly acute respiratory infections (ARIs), have caused a significant strain on hospital services globally, despite countries adopting various risk mitigation measures [[1\]](#page-20-0). ARIs, such as influenza, pneumonia, and the more recent COVID-19, impose a significant burden on health care systems due to their potential to spread rapidly and cause severe illness, especially among vulnerable populations [[2\]](#page-20-1). In such circumstances, tools that can facilitate the early identification of symptom surges are crucial for allocating hospital resources efficiently and ensuring that patients receive the best care, ultimately preventing health systems from being overwhelmed [\[1](#page-20-0),[3\]](#page-20-2).

Early warning systems (EWSs) are pivotal in this regard. An EWS is a structured approach designed to detect early signs of clinical deterioration in patients, potential outbreaks, or public health threats, enabling timely intervention [[4](#page-20-3)[,5](#page-20-4)]. These systems rely on the continuous collection, integration, and analysis of various data sources, including clinical observations, laboratory results, epidemiological data, and other relevant health information [\[4](#page-20-3)[,5\]](#page-20-4). EWSs typically incorporate algorithms or scoring systems that trigger alerts when specific criteria are met, signaling the need for immediate medical or public health response [\[6,](#page-20-5)[7\]](#page-20-6). In a clinical setting, EWSs can monitor vital signs and other patient indicators to identify patterns consistent with an increased risk of deterioration. For example, the National Early Warning Score (NEWS) system used in the United Kingdom assigns a score to patients based on their vital signs, with higher scores indicating a higher risk of adverse outcomes, such as sepsis or cardiac arrest [[8\]](#page-20-7). This allows health care providers to intervene early. On a broader scale, EWSs can be integrated into public health surveillance systems to monitor and detect infectious disease outbreaks. These systems, such as the one operated by the Korea Disease Control and Prevention Agency (KDCA), use a combination of real-time data from hospitals, laboratories, and other health institutions to identify unusual patterns that may indicate the emergence of a new infectious disease or the resurgence of an existing one [[9\]](#page-20-8). Similarly, the European Centre for Disease Prevention and Control (ECDC) coordinates the Early Warning and Response System (EWRS), which facilitates the exchange of information among EU Member States to quickly respond to public health threats [[10\]](#page-21-0). In Canada, various surveillance systems, such as FluWatch and Alberta's TARRANT program, aim to monitor the spread of influenza and provide up-to-date information on flu activity to ensure timely interventions, particularly during flu seasons $[11,12]$ $[11,12]$ $[11,12]$. However, the effectiveness of these systems has faced criticism during the COVID-19 pandemic for various reasons, including a decline in participating sentinel primary care practices, which can affect active surveillance [\[13](#page-21-3)[,14](#page-21-4)].

Given the global nature of ARI threats and the challenges faced in their detection and management, it is crucial to evaluate the effectiveness of surveillance systems and EWSs specifically tailored to ARIs in various countries. While there are existing reviews on EWSs for various conditions, there is a notable gap in the literature specifically focusing on ARIs. Therefore, this scoping review aims to provide a detailed synthesis and evaluation of the existing evidence on surveillance systems, with a focus on their application in detecting and managing ARIs. The review will explore the advantages, disadvantages, limitations, and potential applications of EWSs in the context of ARIs.

Methods

Overview of Study Methods

This scoping review was registered with Open Science [\[15](#page-21-5)] and was guided by the PRISMA-ScR (Preferred Reporting Items for Systematic Reviews and Meta-Analyses extension for Scoping Reviews) checklist ([Multimedia Appendix 1\)](#page-20-9) [[16\]](#page-21-6). Further guidance was sought by reviewers to guide the formation of the research question, identification of relevant criteria for the topic of choice, screening and extraction of the literature, and writing of this scoping review [[17](#page-21-7)[,18](#page-21-8)].

Search Strategy and Eligibility Criteria

An information specialist (Katinka English) developed and refined the search strategies through an iterative process in consultation with the review team. The MEDLINE strategy was reviewed by the study team prior to execution using the Peer Review of Electronic Search Strategies (PRESS) checklist. We searched Ovid MEDLINE ALL, Embase Classic + Embase, Cochrane Library (Wiley), and CINAHL (Ebsco) on October 03, 2023. The search included literature from inception to October 2023, with no limitations on the language of the available evidence or the population examined. No additional grey literature search was conducted. The search strategies combined controlled vocabulary and keywords related to EWSs, syndromic surveillance systems, and communicable diseases, with no language restrictions. We excluded animal-only records, opinion pieces, case studies, conference abstracts, and other irrelevant publication types as we were seeking studies reporting original data only. Clinical studies, including randomized controlled trials, cohort studies, and cross-sectional studies, were included, and all historical data were considered. EWSs and any comparators were explored, with outcomes including the detection of novel, exotic, or re-emerging ARIs. [Figure 1](#page-2-0) summarizes the terms used to conduct the search. Records were downloaded and deduplicated using EndNote version 9.3.3 (Clarivate Analytics) and uploaded to Covidence (Veritas Health Innovation) for efficient data management, screening, and synthesis. In addition, the reference lists of retrieved articles and relevant systematic reviews were searched to identify other relevant studies.

Figure 1. Example of the search strategy for the Ovid MEDLINE database.

EWS-Acute Respiratory Infections: Final Strategies October 3, 2023

Ovid MEDLINE

Search Strategy:

- EWS, Early Warning System* or Surveillance* or Methods* or Protocol* or Screening* or Forecasting*, $\mathbf{1}$ Surveillance System, Syndromic Surveillance System, SSS, Alert
- $\overline{2}$ Infectious Disease, Communicable Diseases, Outbreak
- $\mathbf{3}$ Respiratory Tract Infections, Bronchitis, Influenza, Laryngitis, Paryngitis, Pleurisy, Pneumonia, Rhinitis, Severe Acute Respiratory Infection* or Syndrome*, Sinusitis
- $\overline{4}$ Coronaviridae Infections or Coronavirus Infections or SARS Virus or Coronavirus* or Corona Virus or SARS or CoV or SARS-CoV or 2019-nCoV or COVID-19 or 2019 novel coronavirus disease
- 5 [Animal Only\Removed], [Conference abstract or commentaries or correspondences or systemic literature reviews or editorial or preprint/Removed]

The eligibility criteria for study inclusion were as follows: (1) clinical (human-based) studies using EWSs for detecting ARIs and (2) studies reporting original data. We did not limit the inclusion criteria based on study design to capture all available evidence. The exclusion criteria were as follows: (1) animal studies; (2) studies not focused on EWSs for ARIs; and (3) reviews, systematic reviews, opinions, editorials, and case reports.

Data Collection and Quality Assessment

The search was conducted on October 03, 2023, and included eligible evidence from inception to the date of the search. Covidence, a web-based literature review software [[19\]](#page-21-9), was used to manage citations throughout the review. A team of reviewers (AP, Hibah Sehar, Krishihan Sivapragasam, and Tina Vosoughi) was trained to screen citations according to the eligibility criteria. To ensure interrater reliability, each reviewer was trained on a set of 10 citations and then independently screened an additional 10 citations. Discrepancies were discussed and resolved following the independent screening of the training citation set. Title and abstract screening for each citation was performed independently by 2 reviewers. Any discrepancies during the screening process were resolved through discussion or by a third reviewer (AP). Full-text screening was conducted by 2 reviewers (AP and Hibah Sehar) for studies that passed the initial screening.

Data extraction was conducted using Covidence, with 3 team members (AP, KM, and NM) performing the extraction independently. Data items to be extracted were determined by the eligibility criteria and included information on the population studied, the details of the EWS or intervention used, any comparators, and the outcomes examined, along with strengths and limitations. To ensure thoroughness, a single study was extracted by 1 reviewer (AP) and shared with the study team to confirm that all relevant information was captured. The following data were extracted: authors, title, journal, year, funding source, study design, study population, country, demographics, sample size, intervention, description of the EWS, methodology for EWS implementation, reasons for intervention (development, description, and implementation), outcomes of interest (type of EWS, features used, effectiveness,

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and accuracy), comparator (yes or no; if yes, description), the total number for the intervention, the total number for the comparator, duration of the intervention, results, limitations, strengths, implications for future research, and conclusions. Missing information from any article was noted. To ensure interrater reliability, each reviewer was trained to extract 1 article and then independently extracted data from 2 additional articles. Discrepancies were discussed and resolved following these independent extractions. One team member (AP) checked each extraction for validity and completeness.

The methodological quality of eligible studies was independently assessed by 3 reviewers (AP, NM, and Krishihan Sivapragasam) using an adapted 6-question Critical Appraisal Skills Programme (CASP) checklist [[7\]](#page-20-6), focusing on research objectives, methodology, data reproducibility, comparability, and outcome ascertainment. Data were categorized in various forms, including but not limited to the types of EWSs used in studies, institutions that implemented them, and target populations for their use.

Data Synthesis

We employed a narrative synthesis approach to review and summarize the objectives, EWSs used, and clinical relevance of each study. Studies were organized based on the methods used in the development or implementation of the EWS. Information on the EWS, including features used, effectiveness, and accuracy, was extracted and synthesized.

Results

Study Selection and Characteristics

The initial screening yielded 5838 articles, from which 81 duplicate records were removed using EndNote. After primary title and abstract screening, 5658 studies were excluded as they did not meet the eligibility criteria, leaving 99 for further evaluation. Secondary full-text screening resulted in the exclusion of 70 studies, leaving a total of 29 articles that met our inclusion criteria for this review on EWSs used in the detection of ARIs. The selection process is presented in [Figure](#page-3-0) [2.](#page-3-0)

Geographical settings varied across the studies, with 5 studies conducted in the United States [[20-](#page-21-10)[24](#page-21-11)], 3 in Australia [[25-](#page-21-12)[27\]](#page-21-13),

2 in Italy [\[28](#page-21-14),[29\]](#page-21-15), 2 in China [[30,](#page-21-16)[31](#page-21-17)], 2 in the Netherlands [[32](#page-22-0)[,33](#page-22-1)], 2 in Germany [\[34](#page-22-2),[35\]](#page-22-3), 2 in Ghana [\[36](#page-22-4)[,37](#page-22-5)], and 1 each in Canada [[38\]](#page-22-6), India [\[39](#page-22-7)], Senegal [[40\]](#page-22-8), Singapore [\[41](#page-22-9)], Brazil [[42\]](#page-22-10), Spain and Argentina [\[43](#page-22-11)], Scotland [\[44](#page-22-12)], Spain [[45\]](#page-22-13), the Pacific Islands [[46\]](#page-22-14), Japan [[47\]](#page-22-15), and South Korea [[48\]](#page-22-16).

In our review, the studies were categorized into 6 primary areas based on the focus of their surveillance systems. These

categories included community-based surveillance systems, hospital- and emergency department (ED)-based systems, EWSs for institutionalized elderly people, EWSs based on the machine model, previously implemented systems, and the NEWS. The distribution of studies across these categories is summarized in [Table 1](#page-4-0).

Figure 2. Selection process of eligible studies from all identified citations. EWS: early warning system.

Table 1. Categorization of studies by surveillance system focus.

Implementation of EWSs Across Community, Hospital, and Institutional Settings

Applications of Community-Based Surveillance Systems

A total of 12 studies (41%) evaluated the use of community-based EWSs for ARIs ([Table 2](#page-5-0)). These studies assessed surveillance systems utilizing telephone calls, online platforms, ambulance dispatch data, and other clinical data across various countries and regions. The primary objective was often early detection to prevent the worsening of health care outcomes and to reduce the burden on health care systems within communities.

Seck et al [[40\]](#page-22-8) examined the implementation of a community event–based surveillance (CEBS) system in Senegal to facilitate timely detection and response to potential COVID outbreaks [[40\]](#page-22-8). The system used telephone calls from community members to report symptomatic individuals or contacts with confirmed COVID cases. Medical personnel followed up on suspected cases within 24 hours [\[40](#page-22-8)]. Of the 10,751 COVID-specific calls received, 50.2% were referred to health districts for further investigation, with 25% confirmed as positive COVID cases [[40\]](#page-22-8).

Lee et al [[38\]](#page-22-6) evaluated the use of FluWatchers in Canada, an online participatory syndromic surveillance platform designed to enhance influenza-like illness (ILI) surveillance. FluWatchers demonstrated higher reliability, accuracy, and usefulness compared to the Sentinel Practitioner ILI Reporting System (SPIR), with season-over-season retention of 80% of participants [[38\]](#page-22-6). Furthermore, the data showed a strong correlation with laboratory-confirmed influenza cases across 4 seasons [[38\]](#page-22-6).

Ferreira et al [\[42](#page-22-10)] reported on the implementation of a public health surveillance system for COVID in Serrana, Brazil, focusing on detection, tracing, and patient support through a network of community institutions. The enhanced surveillance system resulted in a decrease in the positivity rate of SARS-CoV-2 from 36.7% before implementation to 26.1% after (*P*<.001) [\[42](#page-22-10)].

Awekeya et al [\[37](#page-22-5)] evaluated the effectiveness of Ghana's COVID surveillance system in the New Juaben South Municipality. The system was found to be moderately sensitive (55.6%) , with a predictive value positive (PVP) of 31.3% [[37\]](#page-22-5). Similarly, another study [\[36](#page-22-4)] evaluated the effectiveness of the surveillance system for ILI in the Greater Accra region in Ghana, reporting a PVP ranging from 4.7% to 14.8%, with a median of 7.4%.

Katayama et al [\[47](#page-22-15)] determined the association between the number of influenza patients and telephone triages in Osaka, Japan. Of the 1,065,628 telephone triages recorded, 101,572 were for a fever and 465,971 were identified as influenza cases [[47\]](#page-22-15). Their analysis using a linear regression model showed a high correlation, with an R^2 of 0.832 and a Spearman correlation coefficient of 0.923 (*P*<.001), indicating a strong positive relationship between telephone triages for fever and the number of influenza cases [[47\]](#page-22-15). Likewise, Kavanaugh et al [\[44](#page-22-12)] observed a telephone service in Scotland and examined its ability to predict the start of the influenza season. Comparison of the service for colds and flu calls in relation to clinician-reported rates showed that the system was able to predict influenza outbreaks approximately 1 week prior to clinician-reported rates, thus providing some degree of early warning [\[44](#page-22-12)].

Table 2. Summary of studies applying community-based surveillance systems.

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^aNot applicable.

^bCEBS: community event–based surveillance.

c SPIR: Sentinel Practitioner Influenza-Like Illness Reporting System.

^dPVP: predictive value positive.

^eOTC: over-the-counter.

f_{ILI}: influenza-like illness.

^gGP: general practitioner.

hRSV: respiratory syncytial virus.

In a unique study, Dong et al [\[31](#page-21-17)] investigated 4 sources of syndromic surveillance: over-the-counter drug sales, search queries from a Chinese internet service called Baidu, and ILI data from hospitals and schools. The study aimed to identify the most effective source for detecting influenza activity in Tianjin, China, by comparing each source's correlation with laboratory-confirmed influenza activity [\[31](#page-21-17)]. Syndromic data from over-the-counter sales, and hospital and school-based ILI showed significant correlations with laboratory data (r=0.490, 0.732, and 0.693, respectively; *P*<.05), while Baidu searches for "fever" showed the highest correlation (r=0.924; *P*<.001) [[31\]](#page-21-17). Notably, school-based absence reporting detected influenza virus activity 1 week earlier than laboratory confirmation [[31\]](#page-21-17). Likewise, van den Wijngaard et al [[33\]](#page-22-1) used 6 data types, including hospitalization, mortality, diagnostic test requests,

pharmacy dispensations, absenteeism, and general practice consultations, to detect emerging respiratory outbreaks [[33\]](#page-22-1). Laboratory diagnostic test request data were strongly correlated with respiratory syncytial virus (RSV) ($r=0.53$) and influenza A counts (r=0.47), while mortality data showed strong correlations with influenza A ($r=0.65$) and influenza B ($r=0.50$) infections [[33\]](#page-22-1).

Another study [\[46](#page-22-14)] explored the initial stages of implementing a simplified surveillance system in the Pacific Island countries and territories, with case definitions based solely on clinical signs and symptoms, eliminating the need for laboratory confirmation or detailed information on symptoms, location, sex, and age. ILI was defined as the sudden onset of fever, accompanied by a cough or sore throat. Countries, such as Fiji,

Nauru, and Tuvalu, noted the usefulness of these simplified surveillance system definitions, with Fiji confirming ILI cases through laboratory tests [\[46](#page-22-14)].

Two distinct studies used ambulance dispatch data as part of their community-based syndromic surveillance [[23,](#page-21-18)[45](#page-22-13)]. One study [\[23](#page-21-18)] examined ambulance dispatch calls in New York City, United States, as a tool for monitoring ILI, and demonstrated that this syndromic surveillance method can successfully identify annual influenza epidemics, with 71 (3.2%) alarms triggered at the 99% confidence level. In comparison, another study [[45](#page-22-13)] evaluated an influenza syndromic surveillance system in Santander, Spain, which relied on emergency data from prehospital emergency medical dispatch center call logs, ambulance service run-sheets, and ED patient records. The system achieved sensitivities of 70% and 63% and specificities of 89% and 95% for the 2010-11 and 2011-12 seasons, respectively [\[45](#page-22-13)].

Applications of Surveillance Systems Using Hospital and ED Data

[Table 3](#page-9-0) outlines 5 studies (17%) focusing on the use of surveillance systems in hospitals and EDs. The primary objective across these studies was the early detection of ARIs to mitigate disease spread and reduce health care burdens. One study [\[32](#page-22-0)] used hospitalization data to evaluate if a syndromic surveillance system could effectively detect local outbreaks of lower respiratory infections (LRIs). Space-time signals were generated, where if the observed number of cases in a specific space and time window exceeded the defined threshold, a warning signal was issued [\[32](#page-22-0)]. The study found that most signals indicating an LRI outbreak were related to influenza (60%) and RSV (70%) [[32\]](#page-22-0). In contrast, another study [\[24](#page-21-11)] used data from ED visits in medical centers across California, Texas, and Florida to compare weekly rates of COVID-like symptoms (CLSs), ILIs, and non-ILIs during 5 flu seasons (2015-2020). The study focused particularly on the risk of illness during the early spread

of SARS-CoV-2 during the 2019-2020 season [\[24](#page-21-11)]. Notably, while ED visits for ILIs and non-ILIs did not show substantial differences, the rates of CLSs were consistently lower in all seasons compared to the 2019-2020 season, with CLSs presenting at rates of –22%, –14%, and –20% for California, Texas, and Florida, respectively, relative to the average of the previous 4 seasons [\[24\]](#page-21-11). The study suggested that SARS-CoV-2 might have spread earlier than previously reported [\[24](#page-21-11)].

One study [\[35](#page-22-3)] evaluated trends for a surveillance system of severe acute respiratory infections (SARIs), by comparing different case definitions of SARIs based on the International Statistical Classification of Diseases and Related Health Problems 10th Revision (ICD-10), using hospital data from German hospitals. Three different SARI case definitions were applied: basic case definition, using only primary diagnoses; sensitive case definition, using primary and secondary diagnoses; and timely case definition, using only primary diagnoses of patients hospitalized for up to 1 week [\[35](#page-22-3)]. The results indicated that the sensitive case definition comprised 2.2 times as many patients as the basic case definition and 3.6 times as many as the timely case definition [\[35](#page-22-3)]. In comparison, another study [[48\]](#page-22-16) developed a forecasting model to predict the number of patients with influenza having ED visits due to fever. The correlation coefficient between the number of ED visits and the number of patients with influenza was the highest at day 7 (r=0.782; *P*<.001), and it remained above 0.70 (*P*=.001) up to the 14-day forecast interval, except on days 8, 9, and 12 [[48\]](#page-22-16).

A unique study [\[27](#page-21-13)] attempted to use a syndromic surveillance system to detect pertussis outbreaks in children under 10 years old by monitoring daily counts of ED visits with cough symptoms. The study showed that an increase of 10 notified cases of pertussis per day was associated with a 5.2% increase in ED visits with cough 7 days later (95% CI 1.005-1.100; *P*=.03) [\[27](#page-21-13)]. The median interval between the estimated onset of pertussis and case notification was 7 days [[27\]](#page-21-13).

Table 3. Summary of studies on surveillance systems using hospital and emergency department data.

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^aED: emergency department.

^bVA: Veterans Affairs.

^cCLS: COVID-like symptom.

^dILI: influenza-like illness.

^eBCD: basic case definition.

f SCD: sensitive case definition.

 g TCD: timely case definition.

^hSARI: severe acute respiratory infection.

ⁱRSV: respiratory syncytial virus.

Applications of Surveillance Systems for Institutionalized Elderly People

Three studies (10%) examined the use of surveillance systems in institutions for elderly people [\(Table 4](#page-11-0))*,* highlighting the critical role of EWSs in preparing for and managing respiratory infection outbreaks*.* Rosewell et al [[25\]](#page-21-12) assessed the impact of active surveillance on influenza outbreaks in aged-care facilities, reporting attack rates of 14% for residents and 5% for staff in the first outbreak, and 0% for residents and 6% for staff in the second outbreak. In contrast, a study conducted in Italy evaluated the preparedness of retirement and nursing homes during the initial spread of SARS-CoV-2 using questionnaires [[28\]](#page-21-14). The study identified variability in staff training (53.8%),

resident training (67.6%), availability of personal protective equipment (PPE) (41.7%), and infection control practices (73.5%) [[28\]](#page-21-14). Finally, another study [[26\]](#page-21-19) explored the implementation of a novel web-based app, called Influenza Outbreak Communication, Advice and Reporting (FluCARE), to assist aged-care facilities in recognizing and managing influenza and COVID outbreaks in facilities. The app helped 60% of respondents in identifying the first few cases of ILIs, automatically notified 28% of respondents of a potential influenza outbreak, and helped 64% of respondents recognize if a facility had a COVID situation to monitor [[26\]](#page-21-19). However, only 12% of respondents said that the app helped to identify the appropriate next steps for outbreak management.

Table 4. Summary of studies on surveillance systems for institutionalized elderly people.

^aNot applicable.

Applications of Machine Learning in the Development of EWSs

[Table 5](#page-12-0) summarizes 4 studies (14%) that used machine learning (ML) algorithms to enhance EWSs for timely detection and management of COVID. All 4 studies explored novel ML approaches to assist in the early detection of infection by identifying common factors leading to severe COVID-19 infection.

Table 5. Summary of studies applying machine learning models in the development of early warning systems.

^aN/A: not applicable.

^bAUC: area under the curve.

^cOR: odds ratio.

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 d LOS: length of stay.

Jakob et al [[34\]](#page-22-2) developed the SACOV-19 score using ML to assess the risk of patients with asymptomatic or mild COVID-19 progressing to advanced stages. The score was derived from a minimalistic predictor system based on 20 out of 473 patient variables and demonstrated good performance, with an area under the curve (AUC) of 0.77 (SD 0.02) and an odds ratio (OR) of 6.78 (95% CI 2.74-16.65) [[34\]](#page-22-2). Similarly, Chang et al [\[30](#page-21-16)] created an early warning nomogram using logistic regression to identify factors leading to severe COVID. The model, which

enrolled 1059 COVID patients, achieved an AUC of 0.863, with a sensitivity of 72.1% and specificity of 86.4% (95% CI 0.836-0.889; *P*<.001) [[30\]](#page-21-16). The accuracy of the nomogram for disease progression was validated in a cohort of 123 patients, with an AUC of 0.889, sensitivity of 93.9%, and specificity of 87.8% (95% CI 0.828-0.950; *P*<.001) [[30\]](#page-21-16).

Likewise, another study employed logistic regression to develop predictive models for hospitalization and length of stay (LOS) in COVID patients presenting to the ED [[21\]](#page-21-20). The web-based

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predictive model identified several key factors influencing hospitalization and LOS, achieving AUCs of 0.881 (95% CI 0.872-0.890) for hospitalizations and 0.770 (95% CI 0.752-0.789) for LOS [\[21](#page-21-20)]. Comparatively, Alavi et al [\[20](#page-21-10)] used agnostic algorithms to create a real-time monitoring and alerting system using wearable devices such as smartwatches for detecting COVID infection. Among 3318 participants, 278 reported a positive COVID-19 test, but only 84 had sufficient wearable data around the time of COVID infection [\[20](#page-21-10)]. The system generated presymptomatic and asymptomatic alerts for COVID in 67 (80%) infected individuals, with presymptomatic signals being observed about 3 days (median) before symptom onset [[20\]](#page-21-10).

Applications of Previously Implemented Surveillance Systems

[Table 6](#page-13-0) presents 2 studies (7%) that assessed the adaptation of existing EWSs in a hospital setting during the COVID pandemic. Both studies highlighted the importance of re-establishing these systems for health crises, such as the SARS-CoV-2 pandemic, emphasizing the need for critical factors such as effective

management and PPE. A study by Yohannes et al [[22\]](#page-21-21) explored the implementation of the COVID early warning system (CEWS) protocol, which aimed to reduce the risk of intensive care unit (ICU) admission in patients with COVID-19, while ensuring effective management on medical floors. The study enrolled 1024 inpatients, with those in the CEWS intervention group demonstrating a lower likelihood of ICU admission (hazard ratio [HR] 0.73, 95% CI 0.53-1.000; *P*=.0499) and shorter ICU stay if admitted (HR for ICU discharge: 1.74, 95% CI 1.21-2.51; *P*=.003) [[22\]](#page-21-21). Comparably, a study by Htun et al [[41\]](#page-22-9) assessed the implementation of the staff health surveillance system (S3) at Tan Tock Seng Hospital (TTSH) in Singapore, which was initially implemented during the 2003 SARS outbreak. The system aimed to protect health care workers from nosocomial SARS-CoV-2 infection through PPE, staff fever and sickness surveillance, and enhanced medical surveillance [[41\]](#page-22-9). Among 1524 frontline staff under surveillance, there was a median of 8 staff illness episodes per day, with 10% (n=29) resulting in hospitalizations, although none tested positive for SARS-CoV-2 [\[41](#page-22-9)].

Table 6. Summary of studies on previously implemented surveillance systems.

Study	Study de- sign	Country	Sample size	Study popu- lation	Outcomes	Objectives	Findings	Limitations
Yohannes et al $[22]$, 2023	Retrospec- tive cohort	United States		Age: $18+$ years	Effective- ness	Evaluate the impact of the COVID EWS ^a (CEWS) protocol on ICU ^b capacity while determining the safety of keeping patients with severe COVID- 19 on medical floors under augmented monitoring.	CEWS intervention: Less likely to be admit- ted to the ICU (HR^c) 0.73, 95% CI 0.53- 1.000; $P = 0.0499$. Pa- tients admitted from medical floors to the ICU had shorter ICU stays (HR for ICU dis- charge: 1.74, 95% CI 1.21-2.51; $P = .003$). No significant difference between the CEWS in- tervention and control in the need for mechan- ical ventilation (OR ^d 0.93, 95% CI 0.38-2.31; $P = .88$) or mortality (OR 0.79, 95% CI 0.52- $1.18; P = 25$).	Generalizability; Retrospective study; Missing data for a few points in the SO- FA ^e score
Htun et al $[41]$, 2020	Cross-sec- tional	Singa- pore	10,583	\mathbf{f}	Features used and effective- ness	Evaluate the protec- tion and safety of health care workers regarding getting COVID-19 through the implementation of personal protective equipment and staff sickness surveillance systems.	Median of 8 staff illness episodes per day; total of 287 illness episodes within the study period, with 10% (n=29) result- ing in hospitalizations.	Self-reporting; hence, the accura- cy of illness pre- diction can be questioned.

^aEWS: early warning system.

^bICU: intensive care unit.

^cHR: hazard ratio.

^dOR: odds ratio.

e SOFA: sepsis-related organ failure assessment.

^fNot applicable.

Applications of the NEWS

Three studies (10%) explored the implementation or comparison of the NEWS in the context of COVID [\(Table 7\)](#page-15-0). The findings indicated that while the NEWS was effective, modifications to the surveillance system specifically for COVID-19 management outperformed the initial approach. Khuraijam et al [\[39](#page-22-7)] examined the effectiveness of NEWS 2 at triage in the ED for identifying patients with COVID at risk of critical illness, clinical deterioration, or hospital mortality within 24 hours of admission, compared to the quick sepsis-related organ failure assessment (qSOFA) score. Both NEWS 2 (area under the receiver operating characteristic curve [AUROC]=0.883) and qSOFA (AUROC=0.851) effectively identified patients at risk, with no significant difference in diagnostic performance between the 2 scores $(P=.31)$ [[39\]](#page-22-7). Similarly, another study developed

and validated a COVID-19 early warning score (COEWS) and compared it with NEWS 2 [\[43](#page-22-11)]. COEWS was calculated from widely available and affordable laboratory parameters, such as complete blood count and oxygen saturation values, and showed similar AUROC values in vaccinated (0.743) and unvaccinated (0.767) patients in the external validation cohort, outperforming NEWS 2 (AUROC 0.677 in vaccinated patients and 0.648 in unvaccinated patients) [[43\]](#page-22-11). Comparatively, Tagliabue et al [[29\]](#page-21-15) used a modified version of NEWS specifically for COVID-19 management (m-NEWS). The study aimed at comparing the triage performance of m-NEWS at admission with respect to the age variable alone for the recovery of COVID patients. The study found that m-NEWS at admission (AUROC=0.813) outperformed age (AUROC=0.747) as a classifier for patient outcomes [[29\]](#page-21-15).

Table 7. Summary of studies on the application of the National Early Warning Score (NEWS).

^aNEWS: National Early Warning Score.

b_{ED}: emergency department.

^cqSOFA: quick sepsis-related organ failure assessment.

^dAUROC: area under the receiver operating characteristic curve.

e PCR: polymerase chain reaction. f_{Not applicable.} ^gCOEWS: COVID-19 early warning score. ^hEWS: early warning score.

ⁱm-NEWS: modified National Early Warning Score specifically for COVID-19 management.

^jAUC: area under the curve.

Quality Assessments

Our quality assessment analysis revealed that the majority of studies achieved a score of 6 (11/29, 38%) [[20](#page-21-10)[,21](#page-21-20),[27](#page-21-13)[,29](#page-21-15)-[31,](#page-21-17)[34](#page-22-2),[35,](#page-22-3)[38](#page-22-6),[39,](#page-22-7)[48](#page-22-16)] or 5 (9/29, 31%) [[22,](#page-21-21)[26](#page-21-19)[,32](#page-22-0),[36](#page-22-4)[,40](#page-22-8),[42,](#page-22-10)[43](#page-22-11)[,45](#page-22-13),[47\]](#page-22-15), indicating that these studies were of high value, relevance, and reliability, with clearly defined research objectives and thoroughly analyzed results. However,

a few studies scored 4 (7/29, 24%) [[23-](#page-21-18)[25](#page-21-12)[,28](#page-21-14),[33](#page-22-1)[,44](#page-22-12),[46\]](#page-22-14) or 3 (2/29, 7%) [\[37](#page-22-5),[41\]](#page-22-9), indicating some inconsistencies in the findings. These lower scores were often due to studies not comparing their models to existing surveillance systems, using datasets that lacked reproducibility, and presenting results that were not thoroughly analyzed, which could affect their overall reliability. A detailed breakdown of each study's assessment is presented in [Table 8](#page-17-0).

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Table 8. Quality assessment results using the Critical Appraisal Skills Programme (CASP) tool.

 $a_{1=\text{yes}}; 0 =$ no.

Discussion

Principal Findings

The findings from our scoping review demonstrate the varied and critical roles that EWSs play in detecting and managing acute respiratory illnesses across diverse settings. We identified 29 studies that explored the application of EWSs in several contexts, including community-based settings, hospitals, EDs, care facilities for elderly people, previously implemented surveillance systems, development of EWSs using ML and algorithms, and applications of the national EWS. These studies collectively highlight the advantages of EWSs in improving response times, enhancing health outcomes, and offering potential applications across different health care settings. However, the review highlights significant limitations, including challenges in generalizability and data reliability, and the need for robust validation methods.

A key finding across the studies included in this review is the crucial role of EWSs in reducing response times and improving health outcomes. This aligns with previous reviews that highlighted the proactive capabilities of EWSs in detecting outbreaks through the compilation of prediagnostic data [[7\]](#page-20-6). However, a prior systematic review cautioned that while EWSs compiling prediagnostic data are effective in early outbreak detection, they should not be considered as the sole reliable indicator for outbreak detection [[7](#page-20-6)]. This is due to insufficient research on the implementation and feasibility of EWSs in lowand middle-income countries, as well as in settings with limited resources [[7\]](#page-20-6). The systematic review also revealed that in deprived areas, staff training was essential to the implementation of electronic EWSs. Our review reached a similar conclusion, emphasizing that even in high-income regions and countries, staff training and adherence were crucial for the successful implementation and appropriate use of EWSs [\[25](#page-21-12),[26,](#page-21-19)[28](#page-21-14)]. Both our study and previous reviews highlighted the importance of staff training and adherence to successfully implement and

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https://publichealth.jmir.org/2024/1/e62641 JMIR Public Health Surveill 2024 | vol. 10 | e62641 | p. 19
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appropriately use EWSs, even in high-income regions. This underscores the need for further large-scale trials to standardize the use of EWSs for detecting infectious disease outbreaks.

Our review also explored the advantages and limitations of various EWS applications. Community-based EWSs, for instance, demonstrated versatility and utility, particularly in leveraging self-reported data for surveillance. Studies like those by Seck et al [[40\]](#page-22-8) assessed surveillance systems, where community members reported suspected COVID cases. Similarly, studies by Kavanagh et al [\[44](#page-22-12)] and Katayama et al [[47\]](#page-22-15) demonstrated the potential efficacy of telephone-based surveillance systems in detecting influenza within communities. In another study, various sources of syndromic surveillance were investigated, noting that internet searches for "fever" strongly correlated with influenza activity, and school absence reporting detected influenza activity a week earlier than laboratory confirmation [\[31](#page-21-17)]. Self-reported data were also collected in the FluWatchers program implemented in Canada, where community members voluntarily provided information regarding ILI symptoms [\[38](#page-22-6)]. Additionally, 2 studies analyzed the use of community institutions and facilities as vectors for COVID testing and reporting by community members, further emphasizing the versatility and utility of community-based approaches in surveillance [[37,](#page-22-5)[42\]](#page-22-10). These examples underscore the challenges and the crucial role of reliability and validity in self- and community-reported data, illustrating the complex dynamics of implementing community-based EWSs effectively.

Hospital-based surveillance systems have been underscored as a valuable complement to community-based outbreak detection or laboratory surveillance [[32,](#page-22-0)[33](#page-22-1)]. These systems, which used multiple data sources, such as pathogen counts and syndromic data, can identify distinct syndrome elevations that cannot be explained by a single source, such as routine laboratory pathogen tests [\[33](#page-22-1)]. The potential of hospital data to supplement surveillance systems has also been noted, with studies exploring the early spread of SARS-CoV-2 within communities [[24\]](#page-21-11).

 $XSI - F($ **[RenderX](http://www.renderx.com/)**

Furthermore, the value of ambulance dispatch data, in addition to ED data, has been highlighted in reflecting community health trends, which can inform broader surveillance strategies [[23,](#page-21-18)[45\]](#page-22-13). The integration of diverse data sources (including data from hospitals and EDs as well as community and laboratory surveillance data) significantly enhances the robustness of syndromic surveillance systems. This comprehensive approach facilitates more effective disease detection and management strategies by providing a comprehensive view of health trends across various settings. By amalgamating these distinct data streams, surveillance systems can achieve a more nuanced understanding of epidemiological patterns, which ultimately enables timely and targeted public health interventions.

In aged-care facilities, where elderly people are at a high risk of severe complications from acute respiratory infectious diseases, such as COVID, the implementation of EWSs is especially critical. Studies by Rosewell et al [[25\]](#page-21-12), Gugliotta et al [[28\]](#page-21-14), and Quinn et al [[26\]](#page-21-19) have explored how EWSs can monitor and manage outbreaks effectively in these settings. They highlight the crucial role of staff training and the availability of adequate resources, such as PPE, to ensure the operational effectiveness of EWSs. They further emphasize that the active involvement of staff in surveillance is an essential step for the timely detection and management of outbreaks. This highlights the need for a comprehensive approach to implementing EWSs in aged-care facilities to safeguard the health of vulnerable populations.

The role of ML in EWSs is becoming increasingly pivotal. EWSs often employ vital signs to detect patient deterioration [[49\]](#page-22-17), and ML models, when integrated into electronic health records, can analyze extensive datasets to identify patterns indicating potential health declines [[30,](#page-21-16)[34](#page-22-2)]. As evidenced by studies present in this review, EWSs that have been designed to detect patterns of abnormality in patient variables, such as body temperature or respiration rate, can effectively track the progression of patient outcomes [\[30](#page-21-16),[34\]](#page-22-2). Further studies have found that using ML models, including logistic regression, tree-based methods, kernel-based methods, and neural networks, can accurately predict the risk of deterioration in patients [[49\]](#page-22-17). This emphasizes the significant role of ML in enhancing the predictive accuracy and effectiveness of EWSs.

Several studies have used, modified, or compared existing EWSs for the detection of acute respiratory illnesses. NEWS, and its successor, NEWS 2, are standardized clinical scoring systems developed to improve the detection of deterioration in acutely ill patients. In these studies, alternative EWSs, such as qSOFA and COEWS, were employed and compared with NEWS 2 [[39](#page-22-7)[,43](#page-22-11)]. One study found no significant difference between qSOFA and NEWS 2 in detecting patient deterioration [[39\]](#page-22-7). Conversely, another study demonstrated that COEWS, which incorporates additional clinical parameters like complete blood count, blood glucose, and oxygen saturation, yielded superior results in patient outcome detection compared to NEWS 2 [[43\]](#page-22-11). Additionally, a study used a modified version of NEWS (m-NEWS), which highlighted age as a significant factor in assessing patient outcomes [\[29](#page-21-15)]. Furthermore, other research has focused on previously implemented surveillance systems that were modified or adapted for COVID outbreaks. These

studies involved surveillance systems, such as CEWS and S3, which monitored the vital signs of patients and staff to mitigate ICU admissions and reduce episodes of staff illness [\[22](#page-21-21),[41\]](#page-22-9). This approach underscores the adaptability of EWSs in responding to emergent health threats by integrating comprehensive clinical data to guide early intervention.

The reviewed studies on EWSs for COVID and other health threats commonly faced several limitations that impacted the reliability and generalizability of their findings. A major challenge was the limited generalizability of results across different settings and populations [[21,](#page-21-20)[22,](#page-21-21)[24](#page-21-11)[-26](#page-21-19)[,34](#page-22-2),[37,](#page-22-5)[38,](#page-22-6)[40](#page-22-8)[-42](#page-22-10)]. Many studies focused on EWSs in specific environments, such as hospitals [\[24](#page-21-11)[,32](#page-22-0)[,35](#page-22-3),[48](#page-22-16)], regions [\[21](#page-21-20)[,23](#page-21-18)[,27](#page-21-13),[31](#page-21-17),[36](#page-22-4)[,37,](#page-22-5)[42](#page-22-10)[,45](#page-22-13)[,47](#page-22-15)], or countries [[30,](#page-21-16)[32](#page-22-0)[-34](#page-22-2),[38,](#page-22-6)[43,](#page-22-11)[44](#page-22-12)[,46](#page-22-14)], but the applicability of these findings to other public health jurisdictions remains uncertain. Furthermore, some studies relied on small sample sizes for validating or testing EWSs, which could diminish the statistical power and robustness of the results [[30](#page-21-16)[,36](#page-22-4),[39\]](#page-22-7). Another limitation is the potential bias introduced by self-reported symptoms [[26](#page-21-19)[,40](#page-22-8),[41\]](#page-22-9), which may not accurately reflect the true prevalence or severity of the disease. This bias could also be influenced by the willingness and acceptance of users to adopt new technologies. Moreover, the quality of the EWS model analysis may be compromised by incomplete or delayed reporting and testing, leading to possible underdetection or delayed notification of cases by health care workers or authorities [[20](#page-21-10)[,22](#page-21-21),[27](#page-21-13)[,40](#page-22-8),[41](#page-22-9)[,47](#page-22-15)]. Additionally, only 1 study specifically targeted pediatric populations [[27\]](#page-21-13), with most studies focusing on all age groups [[23](#page-21-18)[,31](#page-21-17),[33](#page-22-1)[,36](#page-22-4),[44](#page-22-12)[-48](#page-22-16)]. These common limitations highlight the need for studies with larger more diverse study populations, improved data collection methods, and further validation to enhance the reliability and generalizability of EWS findings.

Moving forward, future research should focus on standardizing EWSs across different health care settings, ensuring their applicability in low-resource environments and integrating artificial intelligence and particularly ML to improve predictive capabilities. Furthermore, international collaboration will be crucial in addressing these challenges, as it can facilitate the sharing of best practices, data, and resources to develop more effective and universally applicable EWSs.

The strengths of this review include a comprehensive search across multiple databases, along with establishing clearly defined inclusion and exclusion criteria. The structured study selection process added robustness to the review. Additionally, employing a modified CASP tool to assess the quality of the studies enhanced the credibility of our findings. However, this review has limitations that need to be acknowledged. The variability in the quality of the included studies, as reflected by the CASP scores, suggests potential inconsistencies in the study findings.

Conclusion

This scoping review has systematically examined the literature on the deployment and efficacy of EWSs across a variety of settings for the detection of acute respiratory illnesses. While the studies demonstrated the potential of EWSs in enhancing disease surveillance and response capabilities, significant

barriers remain. The primary challenges identified include the limited generalizability of EWSs across different geographical and clinical settings, the variability in data quality and reporting standards, and the need for more robust validation methods to ensure system reliability and effectiveness. Furthermore, while some EWSs employ artificial intelligence, the integration of these tools into existing public health infrastructure requires careful consideration of ethical, logistical, and technical factors. As EWSs continue to evolve, there is a critical need for ongoing research and development. Future studies should focus on standardizing EWS protocols, expanding their applicability to

low-resource settings, and enhancing their ability to process and analyze real-time data. Additionally, it is imperative to involve stakeholders in the design and implementation of these systems to ensure they meet the diverse needs of various populations. Ultimately, EWSs have the potential to significantly reduce the impact of respiratory outbreaks on health care systems by enabling earlier detection and more coordinated response efforts. However, the complete realization of this potential requires a concerted effort to address the current limitations and ensure that these systems are as effective and inclusive as possible.

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Data Availability

The datasets used or analyzed during this study are available from the corresponding author upon reasonable request.

Authors' Contributions

BH and ADP conceived of the work and secured funding. AP, KM, and NM conducted the scoping review and drafted the first version of the manuscript. BH supervised the conduct of this review from inception to data extraction and modified the manuscript. All authors contributed to revising the manuscript for important intellectual content, provided final approval of the version to be published, and agreed to be accountable for all aspects of the work.

Conflicts of Interest

None declared.

Multimedia Appendix 1

PRISMA-ScR (Preferred Reporting Items for Systematic Reviews and Meta-Analyses extension for Scoping Reviews) checklist. [[DOCX File , 136 KB-Multimedia Appendix 1\]](https://jmir.org/api/download?alt_name=publichealth_v10i1e62641_app1.docx&filename=36a15ea8391f38712587770141507371.docx)

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Abbreviations

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ARI: acute respiratory infection **AUC:** area under the curve

AUROC: area under the receiver operating characteristic curve **CASP:** Critical Appraisal Skills Programme **CEWS:** COVID early warning system **CLS:** COVID-like symptom **COEWS:** COVID-19 early warning score **ED:** emergency department **EWS:** early warning system **HR:** hazard ratio **ICU:** intensive care unit **ILI:** influenza-like illness **LOS:** length of stay **LRI:** lower respiratory infection **ML:** machine learning **NEWS:** National Early Warning Score **PPE:** personal protective equipment **PVP:** predictive value positive **qSOFA:** quick sepsis-related organ failure assessment **RSV:** respiratory syncytial virus **SARI:** severe acute respiratory infection

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